# Third Annual State Fund Administrators Conference

## Official Program



June 20 - 22, 1994 Whitefish, Montana

### **Tools for State Cleanup Funds**

# Conference Agenda





#### **GOOD MORNING!**

7:30 a.m.

**Registration Continues** 

**OPENING SESSION** 

**Continental Divide Conference Center** 

9:00 a.m.

Jean Riley, Montana, Welcome David Ziegele, EPA, OUST

James Bearzi, State Fund Association

Ellen Frye, NEIWPCC

State Funds: Where Are We and Where Are We Going?

10:15 a.m.

**Break** 

10:30 a.m.

State Fund Survey: Results and Trends

Chuck Schwer, Vermont

DAY 1 - COST CONTROLS

Continental Divide Conference Center

Morning Session

Leader: Ellen Frye, NEIWPCC

11:00 a.m.

**Introduction to Afternoon Workshops** 

\* Cost Control Through Risk-Based Corrective Action (RBCA)

Chet Clarke, Texas; Paul Johnson, Shell Oil

\* Cost Control Through Technology Decision-Making

George Matthis, North Carolina Dennis Rounds, South Dakota

\* Cost Control Through Established Rate Systems
Dan Neal, Texas; Steve McNeely, OUST

\* Cost Control Through Performance Based Corrective Action James Bearzi, New Mexico; Rick Billings, Billings and

**Associates** 

Noon

Lunch (on your own)

## Monday, June 20

#### **COST CONTROLS (continued)**

1:30 p.m.
(there will be a short break during the

workshops)

Filling the Cost Control Toolbox - Concurrent Workshops

\* Cost Control Through Risk-Based Corrective Action

Cost Control Through Technology Decision-Making
 Cost Control Through Established Rate Systems

\* Cost Control Through Performance Based Corrective Action

3:45 p.m. **Break** 

4:00 p.m. Workshop Summaries

Moderator: Ellen Frye, NEIWPCC

5:00 p.m. **Optional General Session** 

**Informal Roundtable Discussion** 

What Should the State Cleanup Fund Association
Be Doing for You? What Should It Be Doing for EPA?

Moderator: James Bearzi, State Fund Association

6:30 p.m.

Montana Chuckwagon Dinner – Appetite Not Optional

## **Tuesday, June 21**

DAY 2 – IMPROVING FUND MANAGEMENT

**Continental Divide Conference Center** 

Morning Session

Leader: Bonnie Friedman, Alaska

8:30 a.m

Legal Issues

\* Establishing Third Party Liability Programs for UST Financial

Assurance, Mike Kaddatz, ARM Tech

\* Defending Third Party Claims, Dave Gienapp

Arneson, Issenhuth, Gienapp, and Blair, Attorneys at Law

9:30 a.m.

**Break** 

## **Tuesday, June 21**

#### DAY 2 - IMPROVING FUND MANAGEMENT (continued)

9:45 a.m. Keeping Funds Healthy

Preventing Fraudulent Claims
 Kathleen Garland, New Mexico
 Preventing Raids on Your Fund

Jean Riley, Montana

\* Defending Your Reimbursement Decisions Pat Rounds, Williams and Company

10:45 a.m. **Break** 

11:00 a.m. Funds and RBCA (Risk-Based Corrective Action)

\* Incorporating RBCA Into Your Fund

Chet Clarke, Texas

\* Common Misconceptions About RBCA

Paul Johnson, Shell Oil

Noon Lunch (on your own)

Afternoon Session Leader: Chuck Williams, Florida

1:30 p.m. Introduction to Special Management Issues

1:45 p.m. Solving the Other Problems - Concurrent Workshops

\* Streamlining Claims and the Cleanup Process

Bob Greenfield, OUST

\* Dovetailing with Regulatory Programs

Lisa Hunter, OUST

\* Native American Issues
John Geach, Montana

3:30 p.m. **Break** 

3:45 p.m. Workshop Summaries

Moderator: Chuck Williams, Florida

## Wednesday, June 22

DAY 3 - FASTEN YOUR TOOL BELT Continental Divide Conference Center

**Morning Session** 

Leader: Bill Lienesch, OUST

8:30 a.m.

**Assessing Staffing Needs for Effective Fund Administration** 

Ellen Benjamin, Hay Management Consultants

9:30 a.m.

**Break** 

9:45 a.m.

Two Views of Funds: A Moderated Debate

**Are State Funds Better Served in Regulatory Agencies** 

or Outside of Regulatory Agencies? How Can You Enhance

Your Fund's Performance Within Its Framework?

Judy Lang, Kentucky; Jim Sims, Washington

Chuck Schwer, Vermont; Stan Clark, South Carolina

Moderator: Bill Lienesch

10:45 a.m.

**Break** 

Conference Wrap-up

Leader: Jean Riley, Montana

11:00 a.m.

**Review of the Tool Box** 

\* What Did We Learn?

\* What Problems Need Tools

\* Which Tools Work, Which Don't, and

in Which Circumstances?

11:30 a.m.

**Conference Adjourns** 

◆ 2:00 p.m.

**Working Meeting of the Association of State UST** 

Cleanup Funds, Glacier Room

Folks interested are welcome to attend